

**INCORPORATED VILLAGE OF MALVERNE
APPLICATION FOR PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF AGED
PERSONS**

1. Property Owner(s):

Name _____ Date of Birth _____ Social Security # _____

Name _____ Date of Birth _____ Social Security # _____

2. _____ Telephone _____
Address _____

3. Property Identification: _____ Section _____ Block _____ Lot(s) _____

4. Indicate documents submitted as proof of age of owner(s) (please check)

_____ Birth Certificate _____ Current Passport
_____ Baptismal Certificate _____ Proof filed with prior year's application

5. Date applicant(s) acquired ownership of property: _____

6. Copy of Deed submitted: Liber _____ Page: _____
If any owners on the deed are deceased, a copy of the death certificate must be attached.

7. Do all of the property owners presently reside on the premises? _____ Yes _____ No
If answer to #7 is No, please explain:

8. Is any portion of the property used for other than residential purposes?

_____ Yes _____ No
If answer to question #8 is Yes, please explain:

9. Do you own other property, either residential or commercial, in addition to your primary residence? _____ Yes _____ No
If the Answer to #9 is Yes, please list the information below.

Address of Property: _____ Commercial / Residential

10. List all adults and children living in the Household (including tenants):

Name	Age	Rent/Contribution to Household per month.
_____	_____	_____
_____	_____	_____
_____	_____	_____

11. Did owner(s) file a Federal Income Tax Return for the preceding year? Yes
 No

If the answer to #11 is Yes, attach a complete copy of such return or returns.

Copies of Federal Income Tax Returns must be attached to this application if you were required to file a return. In addition, copies of proof of income such as Social Security Statement (SSA 1099), Pension Statements (W2P), Bank Statements (1099), etc. must be attached to this application.

If you were **not** required to file an income tax return, you must attach a printout from the IRS listing all 1099's. This is the only proof of non-filing that will be accepted.

12. The monies listed below DO NOT count as income and therefore would not exclude the applicant(s) from the exemption.

Source and Amount of inheritance, if any: _____

Source and amount of gifts received during the preceding calendar year:

I/We certify that all statements made on this application are true and correct to the best of My/Our belief and I/We understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five (5) years and a fine of not more than \$100.

SIGNATURE (If more than one owner, all owners must sign)

Date _____

Date _____

Date _____

Proof of Power of Attorney must be furnished if signed by other than the owner(s).

COMPLETED APPLICATIONS MUST BE FILED WITH THE VILLAGE OF MALVERNE ON OR BEFORE DECEMBER 31st.

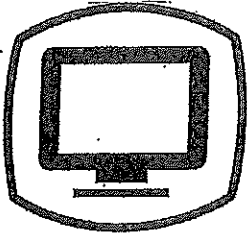


Taxpayer Assistance Center

Need a Tax Return Transcript?

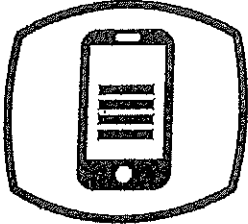
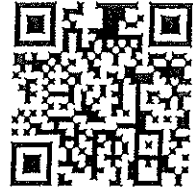
We offer 4 Easy Options

NON FILERS: REQUEST "WAGE AND INCOME TRANSCRIPT" FOR 2015.



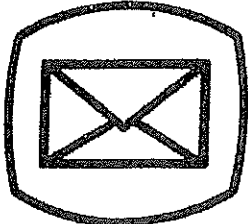
1

Online — Go to [IRS.gov/transcript](https://www.irs.gov/transcript) to download a copy of your tax return transcript immediately or have one mailed to you.



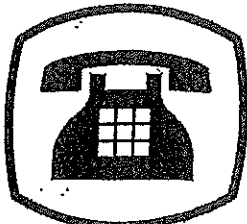
2

IRS2Go Mobile App — Request a return or account transcript using your smartphone. [IRS.gov/irs2go](https://www.irs.gov/irs2go)



3

Mail — You can fill out Form 4506-T or Form 4506T-EZ and mail it to the IRS to request your transcript. Form 4506-T is available at [IRS.gov/form4506t](https://www.irs.gov/form4506t). Form 4506T-EZ is available at [IRS.gov/form4506tez](https://www.irs.gov/form4506tez).



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Call — 1-800-908-9946 and follow the voice prompts.

Transcripts sent to your home address will be mailed free of charge. Please allow 5 - 10 calendar days for delivery. You can order an exact copy of a previously filed and processed tax return, including attachments and Form W-2, by completing Form 4506, *Request for Copy of Tax Return*. Mail the completed form with \$50 for each tax year requested to the address in the instructions. Form 4506 is available at [IRS.gov/form4506](https://www.irs.gov/form4506). Generally copies are available for the current year and the past six years. Either spouse can submit and sign Form 4506 to request copies of jointly filed tax returns. Allow 75 calendar days to receive your copies.

Local Law Filing

(Use this form to file a local law with the Secretary of State.)

Text of law should be given as amended. Do not include matter being eliminated and do not use italics or underlining to indicate new matter.

County City Town Village
(Select one.)

of Incorporated Village of Malverne

Local Law No. 2 of the year 2014

A local law amending the Village Code, Ch.41 entitled "Taxation" Article II "Partial Exemption from
(Insert Title)
Real Property Taxes" Section 41-16 "Exemption granted" and Local Law #2-2004 pursuant
to the Real Property Tax Law 467 to increase the maximum income allowable under the
Village of Malverne Senior Citizens Real Property Tax Exemption

Be it enacted by the Board of Trustees of the
(Name of Legislative Body)

County City Town Village
(Select one.)

of Incorporated Village of Malverne

as follows:

Chapter 41 TAXATION

Article II PARTIAL EXEMPTION FROM REAL PROPERTY TAXES

Section 41-16 EXEMPTION GRANTED

The exemption from taxation by the Village of Malverne, provided by Chapter 41, Article II, Section 41-16 pursuant to the Law of 2004 extends the Senior Citizen's Real Property Tax Exemption at a reduced rate for seniors with incomes with more than \$20,500 and less than \$28,899.

Less than \$20,500	50%
\$20,500 but less than \$21,499	45%
\$21,500 but less than \$22,499	40%
\$22,500 but less than \$23,499	35%
\$23,500 but less than \$24,399	30%
\$24,400 but less than \$25,299	25%
\$25,300 but less than \$26,199	20%
\$26,200 but less than \$27,099	15%
\$27,100 but less than \$27,999	10%
\$28,000 but less than \$28,899	5%

This exemption shall hereby commence with the assessment rolls to be finalized on April 1, 2015.
This local law shall take effect immediately.

(If additional space is needed, attach pages the same size as this sheet, and number each.)

Request for Transcript of Tax Return

OMB No. 1545-1872

- ▶ Do not sign this form unless all applicable lines have been completed.
- ▶ Request may be rejected if the form is incomplete or illegible.
- ▶ For more information about Form 4506-T, visit www.irs.gov/form4506t.

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.	1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)
2a If a joint return, enter spouse's name shown on tax return.	2b Second social security number or individual taxpayer identification number if joint tax return
3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)	
4 Previous address shown on the last return filed if different from line 3 (see instructions)	
5 Customer file number (if applicable) (see instructions)	

Note: Effective July 2019, the IRS will mail tax transcript requests only to your address of record. See **What's New** under **Future Developments** on Page 2 for additional information.

6 Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ _____

a Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days

b Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days

c Record of Account, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days

7 Verification of Nonfiling, which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days

8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2016, filed in 2017, will likely not be available from the IRS until 2018. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

| / / | / / | / / | / / |

Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. Note: This form must be received by IRS within 120 days of the signature date.

Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T. See instructions.

Phone number of taxpayer on line 1a or 2a

▶ _____ Date

Signature (see instructions)

▶ _____

Title (if line 1a above is a corporation, partnership, estate, or trust)

▶ _____ Date

Spouse's signature